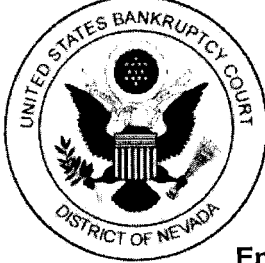


EXHIBIT A



Entered on Docket
April 27, 2011


Hon. Linda B. Riegler
United States Bankruptcy Judge

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Robert M. Charles, Jr. NV State Bar No. 006593
Email: rcharles@lrlaw.com
John Hinderaker AZ State Bar No. 018024
Email: jhinder@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,¹

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR,
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Order Approving Stipulation to
Extend Deadline to File Response to
USACM Liquidating Trust's Second
Omnibus Objection to Proofs of claim
Based In Whole or In Part Upon
Investment in the Ocean Atlantic Loan
as to Proof of Claim of Norman Kiven
and Continue Hearing**

Date of Hearing: May 9, 2011
Time: 2:00 p.m.

New Date of Hearing: June 14, 2011
Time: 10:30 a.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007

1 The Stipulation of USACM Liquidating Trust (the "USACM Trust") and Norman
2 Kiven ("Mr. Kiven") to Extend Deadline to File Response to USACM Liquidating Trust's
3 Second Omnibus Objection to Proof of Claim Based In Whole Or In Part Upon
4 Investments in the Ocean Atlantic Loan to Proof of Claim of Norman Kiven And Continue
5 Hearing, [DE 8330] came before the Court for consideration, no notice being necessary,
6 and good cause appearing,

7 IT IS ORDERED:

- 8
- 9 • The hearing on the Ocean Atlantic Objection scheduled for May 9,
10 2011 at 2:00 p.m. is hereby continued to **June 14, 2011 at 10:30 a.m.**
11 as to the Proofs of Claim filed by Norman Kiven. The May 9, 2011
12 hearing date is reaffirmed as to all other claimants.
 - 13 • The deadline for Mr. Kiven to file a response to the Ocean Atlantic
14 Objection is hereby extended to **June 1, 2011.**

15 # # #

16 APPROVED AS TO FORM AND CONTENT:

17 **SUGAR & FELSENTHAL LLP**

18 By: s/ Leland H. Chait
19 Leland H. Chait
20 30 N. LaSalle St. Suite 3000
21 Chicago, IL 60602
22 DD 312-704-2192
23 E-mail: Lchait@sflp-law.com
24
25
26

LEWIS
AND

ROCA
LLP

L A W Y E R S

PREPARED AND SUBMITTED BY:

LEWIS AND ROCA LLP

By /s/ John Hinderaker (018024)
John Hinderaker (pro hac vice)
3993 Howard Hughes Parkway, Ste. 600
Las Vegas, Nevada 89169-5996
Telephone: (702) 949-8200
Facsimile: (702) 949-8398
Attorneys for USACM Liquidating Trust